

(Revised version)

DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 November 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	52,918	Deposits	25,253,780
Interbank and money market items, net	12,166,267	Interbank and money market items, net	5,780,768
Claims on securities	-	Liabilities payable on demand	1,994,297
Derivatives assets	30,657,063	Liabilities to deliver securities	2,850
Investments - net	36,464,921	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	35,935,683
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	439,130
Loans to customers, net	21,090,937	Bank's liabilities under acceptances	-
Accrued interest receivables	29,530	Other Liabilities	2,037,308
Customers' liabilities under acceptances	-	Total Liabilities	71,443,816
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	119,798	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	1,156,630	Accounts with head office and other branches of the same juristic person, net	12,072,709
		Other reserves	-
		Retained earnings	421,539
Total Assets	101,738,064	Total Head Office and Other Branches of the Same Juristic Person's Equity	30,294,248
		Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	101,738,064

Thousand Baht

Non-Performing Loans ^{1/} (net) as of 30 September 2015 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2015 (Quarterly)

342,292

Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)

342,292

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 18.39 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,557,175

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.14 percents)

Changes in assets and liabilities this quarter as of 30 November 2015 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section

Contingent liabilities

27,015,654

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

2,858

Letters of credit

1,363,424

Other contingencies

25,649,372

^{1/} Non-performing Loans (gross) as of 30 September 2015 (Quarterly)

116,883

(0.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Bank)

Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 28 October 2015

Information as of 30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

Deutsche Bank
Aktiengesellschaft

Bangkok Branch

(Mr Chitboon Tangdechai)

Head of Finance

Deutsche Bank
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(Mr Suranit Sorasuchart)

Chief Operating Officer Thailand