



Deutsche Investments India Private Limited  
Block B1, Nirlon Knowledge Park  
Western Express Highway  
Goregaon (E), Mumbai 400 063

Tel + 91 (22) 7180 3783 / 85 / 86 / 97  
Fax + 91 (22) 7180 3799

June 19, 2023

To  
**The Manager-Listing**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G-Block,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400051

**Ref: ISIN INE144H08018**

Dear Sir / Madam,

**Sub: Intimation of (01/2023-24) Extra-Ordinary General Meeting (“EGM”) of Members of Deutsche Investments India Private Limited (“the Company”)**

In terms of Regulation 50(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the (01/2023-24) Extra-Ordinary General Meeting (“EGM”) of the members of the Company, is scheduled to be held on Friday, June 23, 2023 at 11.00 a.m. at Dandeli Meeting Room, 14th Floor, The Capital, C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, to transact the items of business as provided in the EGM notice, a copy of which has been enclosed to this intimation and has been circulated amongst the shareholders of the Company today i.e. on June 19, 2023.

You are requested to kindly take the same on records.

Thanking You,  
Yours faithfully,

For and on behalf of **Deutsche Investments India Private Limited**

**Anjallee Paatil**  
Director  
DIN: 00643278





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## NOTICE OF EXTRA-ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE (01/2023-24) EXTRA-ORDINARY GENERAL MEETING OF MEMBERS OF DEUTSCHE INVESTMENTS INDIA PRIVATE LIMITED (“THE COMPANY”) WILL BE HELD AT SHORTER NOTICE ON FRIDAY, JUNE 23, 2023 AT 11:00 A.M. AT DANDELI MEETING ROOM, 14<sup>TH</sup> FLOOR, THE CAPITAL, C-70, G BLOCK, BANDRA KURLA COMPLEX, MUMBAI-400051 TO TRANSACT THE FOLLOWING SPECIAL BUSINESS:

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**Issuance of Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures of the Company aggregating up to INR 100,00,00,000 on a Private Placement Basis:**

To consider, and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

“**RESOLVED THAT** pursuant to the provisions of Sections 42 and 71 and all other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014, and all other applicable rules made under the Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof, for the time being in force) (“**Act**”), and subject to applicable Regulations, Rules and Guidelines prescribed by the Securities and Exchange Board of India, including the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the provisions of the Foreign Exchange Management Act, 1999 and the notifications and regulations made thereunder and subject to the provisions of the Memorandum of Association and Articles of Association of the Company, any other law, rules, guidelines, regulations for the time being in force and any other circulars, notifications and/or clarifications issued by any relevant authority (including any statutory modifications or re-enactments thereof for the time being in force), and subject to such terms, conditions and modifications as may be considered necessary and proper by the board of directors of the Company (hereinafter referred to as the “**Board**” which term shall be deemed to include any Committee of the Board, authorised by the Board in this regard), the consent of the members be and is hereby accorded to the Board to offer, invite to subscribe, issue and allot listed, rated, unsecured, redeemable, non-convertible debentures aggregating up to INR 100,00,00,000 (Rupees Hundred Crores only) on a private placement basis (“**Debentures**”), to



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the identified investors as the Board may from time to time determine (“**Debenture Holders**”) on such terms and conditions as the Board may, from time to time, determine and consider proper and most beneficial to the Company including as to when the said Debentures are to be issued, the consideration for the issue, coupon rate, redemption period, utilisation of the issue proceeds and all matters connected with or incidental thereto.

**RESOLVED FURTHER THAT** the consent of the Members be and is hereby accorded to the Board to determine in its absolute discretion the terms and quantum of each issue of the Debentures including the consideration and utilisation of proceeds, class of investors and to do all such acts and things and deal with all such matters and take all such steps as may be necessary to give effect to this resolution.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the private placement of the Debentures, the Board be and is hereby authorised to make an offer to the Debenture Holders in accordance with the Act and rules thereunder (including any statutory modifications or re-enactments thereof), and all other law, rules, guidelines, regulations for the time being in force, and is further authorised to negotiate, finalise, amend, alter, execute requisite documents, agreements, instruments, forms, applications and writings in connection with the Debentures and to do all such acts, deeds, matters and things as may be deemed necessary and expedient, and also to delegate all or any of the above powers to other officers of the Company/Group, to give effect to the aforesaid resolutions.

**RESOLVED FURTHER THAT** the Board is hereby authorized to undertake all such acts, deeds, matters and things, sign and/or execute any document/(s), writing/(s), agreement/(s), application/(s), to make necessary statutory filings *inter-alia* with Registrar of Companies or any other competent authority in connection with the proposed allotment of Debentures, as may be required and as it may deem necessary, incidental, expedient or desirable to give effect to the foregoing resolution.

**RESOLVED FURTHER THAT** to furnish a certified true copy of the above resolution to any persons concerned for their information and records.

**RESOLVED FURTHER THAT** any of the Directors on the Board or the Company Secretary of the Company be and are hereby severally authorized to issue a certified true copy of the above resolutions to any persons concerned for their information and records.”



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By order of the Board of Directors

For **DEUTSCHE INVESTMENTS INDIA PRIVATE LIMITED**

A handwritten signature in blue ink that reads "Anjallee Paatil". The signature is written in a cursive style and is positioned above a horizontal line.

**Anjallee Paatil**

**Director**

**DIN: 00643278**



Dated this June 19, 2023

Place: Mumbai

**REGISTERED OFFICE:**

Block B1, Nirlon Knowledge Park

Western Express Highway

Goregaon (E), Mumbai 400 063

**CIN:** U65923MH2005PTC153486

**Tel No.** 022 – 7180 3786

**Email ID:** Corporatesec.India@db.com



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**Notes:**

1. **A member entitled to attend and vote at the Extra-ordinary General Meeting ('the Meeting') is entitled to appoint, one or more proxies, to attend and vote on a poll instead of himself and the proxy need not be a member of the Company.**
2. A person can be appointed as proxy for maximum 50 members holding in aggregate not more than 10% of the total share capital of the Company carrying voting rights. A member holding more than 10% of the total share capital of the Company carrying voting rights may appoint a single person as proxy for his entire shareholding and such person shall not act as a proxy for any other person or shareholder.
3. The instrument appointing the proxy should, be deposited at the registered office of the Company not less than 48 hours before the commencement of the Meeting. Proxy Form in Form MGT-11 is annexed hereto.
4. Corporate members intending to send their authorized representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
5. Shareholders/ Proxy (ies) are requested to submit the duly filled in and signed Attendance Slip at the entrance of the venue of the Meeting. Form of Attendance Slip is annexed hereto.
6. An Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013, relating to Special Businesses to be transacted at the Meeting is annexed hereto.
7. Relevant documents referred to in the accompanying Notice and Explanatory Statement along with the Register of Directors and Key Managerial Personnel and their shareholding and the Register of contracts or arrangements in which directors are interested are open for inspection by the members at the Registered Office of the Company on all working days during business hours up to and including the date of the Meeting.
8. The route map for reaching the venue of the Meeting is annexed hereto.



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**Explanatory Statement w.r.t Item of Special Business pursuant to Section 102(1) of the Companies Act, 2013 ('the Act')**

The following Statement sets out all material facts relating to the Item of Special Business mentioned in the accompanying Notice:

Members may note that the Board of Directors of the Company ("the Board") had, at its meeting held on May 28, 2021, considered and accorded its consent, subject to Members' approval, to issuance of Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures aggregating to an amount upto Rs. 100,00,00,000 (Rupees Hundred Crores only) ("NCDs") on a Private Placement basis to the identified investors as the Board may from time to time determine ("Debenture Holders"). The proposal was further approved by the members of the Company at their EGM held on June 03, 2021. Accordingly, 300 NCDs of the face value of Rs.10,00,000/- (Rupee Ten Lakhs) each aggregating to an amount of Rs. 30,00,00,000 (Rupees Thirty Crores only) were issued and allotted on a Private Placement basis to HDFC Bank Limited on June 30, 2021 ("Deemed date of Allotment") with redemption date being 2 years from the Deemed date of Allotment i.e. June 30, 2023.

In pursuance to the resolution passed by the Board of the Company as aforesaid, it is now proposed to allot NCDs for an amount upto Rs. 70,00,00,000 (Rupees Seventy Crores only) on a Private Placement basis to HDFC Bank Limited, however, the same, in accordance with the provisions of Section 42 of the Act read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 would require the Members' approval to be obtained for the current financial year by way of passing a Special Resolution in this regard.

The provisions of Section 42 read with Section 71 of the Act and rules framed thereunder read with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Debt Securities) Regulations, 2021 deals with issue and listing of Debentures on a private placement basis by a Company.

**Material information including terms and conditions with respect to issuance of Listed, rated, unsecured, redeemable, non-convertible debentures is as under:**

Sr. No.	Particulars	Details
1.	<b>Particulars of the offer including date of passing of Board resolution.</b>	The Company proposes to issue listed, rated, unsecured, redeemable, non-convertible debentures aggregating for an amount of upto Rs. 100,00,00,000 (Rupees Hundred Crores) on a private placement basis.



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Sr. No.	Particulars	Details
		The Board of Directors passed the resolution on May 28, 2021 for the proposed issue subject to approval of the Shareholders of the Company.
2.	<b>Kinds of securities offered and the price at which security is being offered.</b>	Listed, rated, unsecured, redeemable, non-convertible debentures aggregating for an amount of up to Rs. 100,00,00,000/- (Rupees Hundred Crores) are proposed to be offered on private placement basis.
3.	<b>Basis or justification for the price (including premium, if any) at which the offer or invitation is being made.</b>	Justification for the price is not applicable as the present issue is related to the issue of non-convertible Debentures, i.e. debt securities.
4.	<b>Name and address of valuer who performed valuation.</b>	Not Applicable in case of NCDs.
5.	<b>Amount which the company intends to raise by way of such securities.</b>	The Company intends an amount aggregating upto Rs. 100,00,00,000 (Rupees Hundred Crores) by issuing listed, rated, unsecured, redeemable, non-convertible debentures
6.	<b>Material terms of raising such securities</b>	As determined by the Board prior to allotment of the said NCDs.
7.	<b>Proposed time Schedule</b>	Issue Opening Date: June / July, 2023 Issue Closing Date: June / July, 2023 Pay in Date: June / July, 2023 Deemed Date of Allotment: June / July, 2023  Exact dates to be based on final information memorandum.
8.	<b>Purposes or objects of offer.</b>	To diversify the Company's investor and borrowing profile, and to capture the market opportunity by securing long term financing at low interest rates.
9.	<b>Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects.</b>	None



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Sr. No.	Particulars	Details
10.	Principle terms of assets charged as securities.	Not applicable as the present issue is related to issue of Unsecured Debentures.

The Board of Directors recommends the Special Resolution as set out in the accompanying Notice for approval by the Members of the Company.

None of the Directors, Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the Resolution set out in the Notice.

By order of the Board of Directors

For **DEUTSCHE INVESTMENTS INDIA PRIVATE LIMITED**

**Anjallee Paatil**

**Director**

**DIN: 00643278**



Dated this June 19, 2023

Place: Mumbai

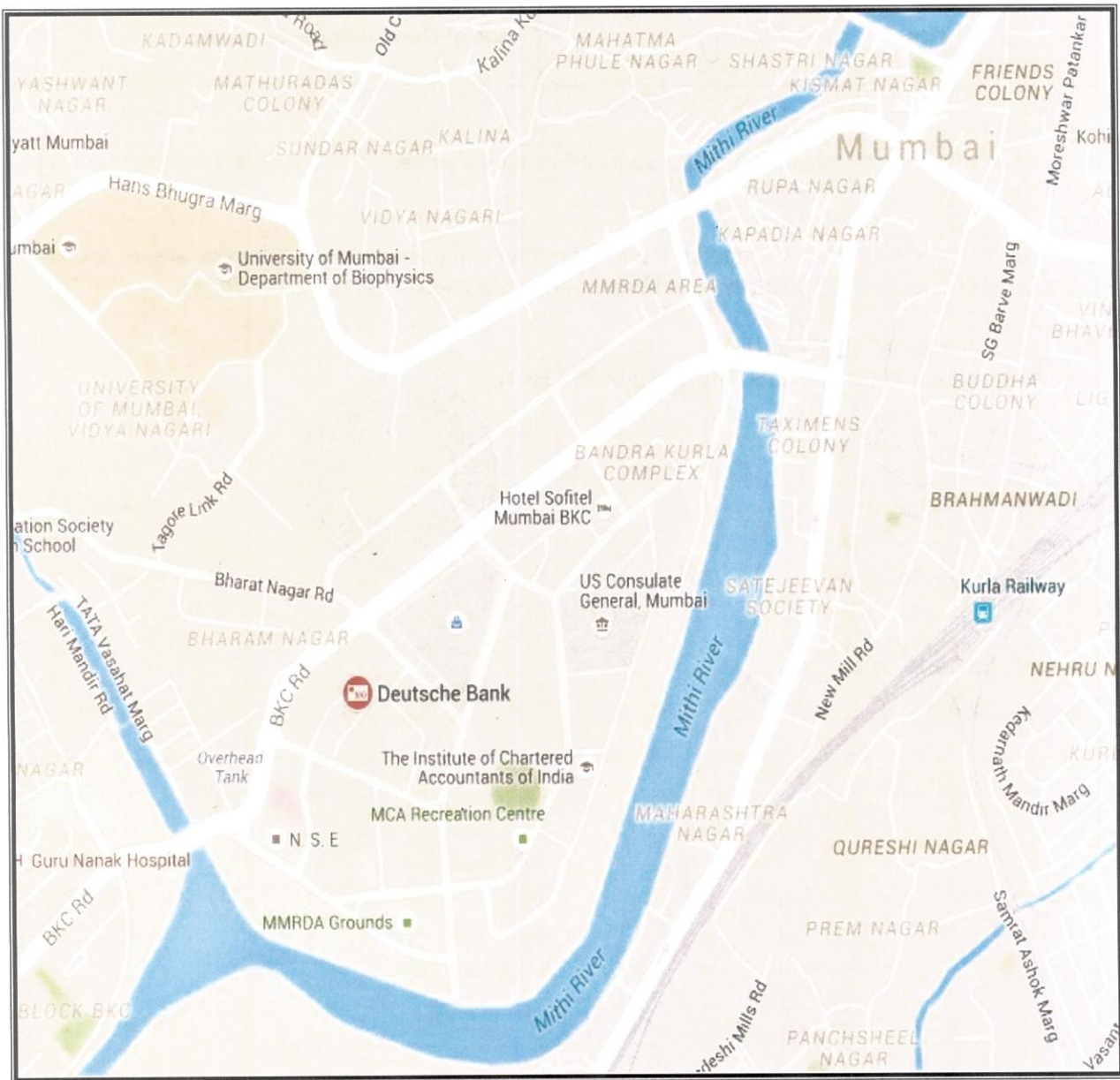




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**ROUTE MAP FOR THE VENUE OF THE (01/2023-24) EXTRA-ORDINARY GENERAL MEETING OF  
THE MEMBERS OF DEUTSCHE INVESTMENTS INDIA PRIVATE LIMITED**



**LANDMARK – Near ICICI Bank**



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**FORM NO. MGT – 11**  
**PROXY FORM**

[Pursuant to Section 105 (6) of the Companies Act, 2013 read with Rule 19 (3) of the Companies  
(Management and Administration) Rules, 2014]

Name of the Member(s):	
Registered address:	
E-mail Id:	
Folio No./ Client ID:	
DP ID:	

I/ We being the member(s) holding \_\_\_\_\_ shares of the Company Deutsche Investments India Private Limited hereby appoint:

1. Name:

\_\_\_\_\_

Address:

\_\_\_\_\_

E-mail Id:

\_\_\_\_\_

Signature: \_\_\_\_\_ or failing him/her;

2. Name:

\_\_\_\_\_

Address:

\_\_\_\_\_

E-mail Id:

\_\_\_\_\_

Signature: \_\_\_\_\_ or failing him/her;



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3. Name: \_\_\_\_\_

Address: \_\_\_\_\_

E-mail Id: \_\_\_\_\_

Signature: \_\_\_\_\_ or failing him/her;

as my/ our proxy to attend and vote (on a poll) for me/ us and on my/our behalf at the **(01/2023-24) Extra-Ordinary General Meeting** of the Members of the Company to be held on Friday, June 23, 2023 at 11.00 a.m. at Dandeli Meeting Room, 14th Floor, The Capital, C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 and at any adjournment thereof in respect of resolution for Issuance of Listed, Rated, Unsecured, Redeemable, Non-Convertible Debentures of the Company aggregating up to INR 100,00,00,000 on a Private Placement Basis.

Signed this ..... day of ....., 2023.



Signature of shareholder(s): \_\_\_\_\_

Signature of Proxy holder(s): \_\_\_\_\_

Note: Proxy form to be effective, should be submitted at the Registered Office of the Company not less than 48 (forty-eight) hours before the commencement of aforesaid Extra-Ordinary General Meeting.



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**ENTRANCE PASS/ ATTENDANCE SLIP  
FOR THE (01/2023-24) EXTRA-ORDINARY GENERAL MEETING  
(To be presented at the entrance)**

I/We certify that I am a shareholder/Proxy for the shareholder of the Company.

I/We hereby record my/our presence at the (01/2023-24) Extra-Ordinary General Meeting of the Company held on Friday, June 23, 2023 at 11.00 a.m. at Dandeli Meeting Room, 14th Floor, The Capital, C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 and/or any adjournment thereof.

Name(s) of member(s) (including joint-holders, if any)	
Registered address of the sole/first named shareholder	
Registered Folio No./ Client ID	
DP ID <i>Applicable to shareholders holding shares in dematerialized form</i>	
No. of shares held	

**Name of the Shareholder/ Proxy**.....

**Signature of the Shareholder/ Proxy present** .....